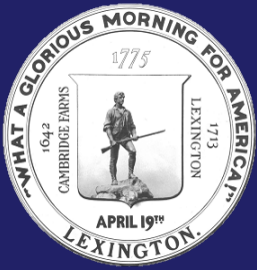




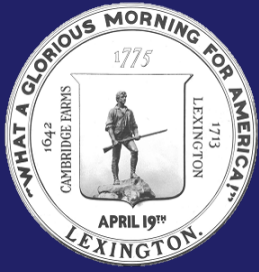
# *Annual Town Meeting*

*April 1, 2019  
Lexington Public Schools  
FY 2020 Budget Overview*

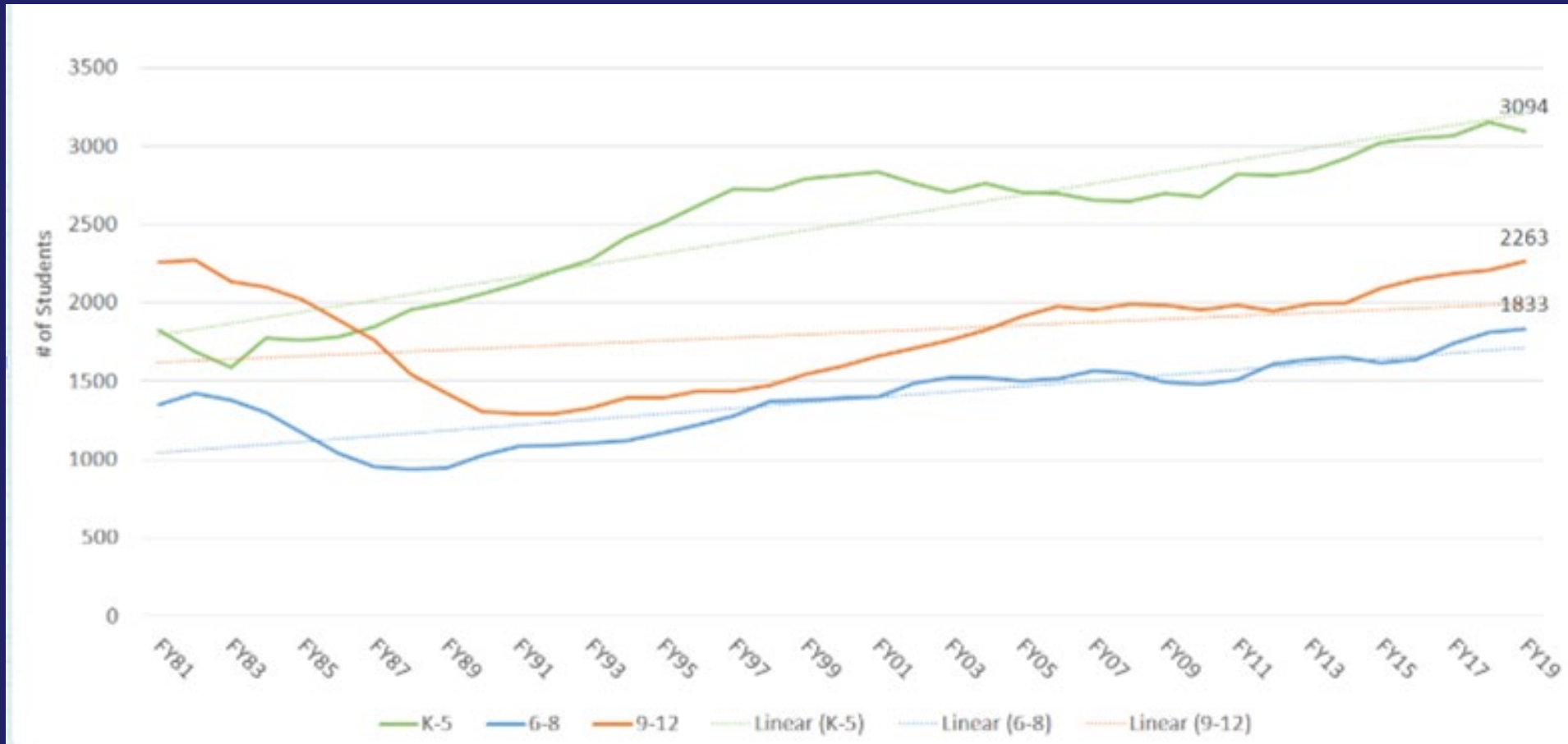


# LPS Budget Guidelines

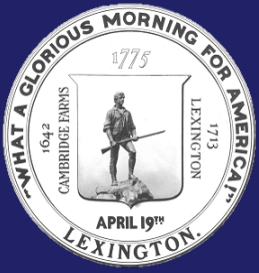
- Maintain capital assets to support the instructional program, protect the physical assets of the Town of Lexington, and ensure the health and safety of our students and staff.
- Identify funds and strategies to implement diversity, equity and inclusion efforts and to increase the cultural proficiency of our school community.
- Identify funds and strategies to continue to support district-wide *Social and Emotional Learning* and *Project-Based Learning* efforts.
- Continue to explore improvements to school schedules, elementary health education, K–8 World Languages, and the scope and sequence of science classes at the secondary level.
- Continue the Town’s joint effort on mental health.



# LPS: Change in Enrollment over time and by Level







# Revenue Allocation Process

*The Town of Lexington's collaborative budget summit meetings began in October and ended in February.*

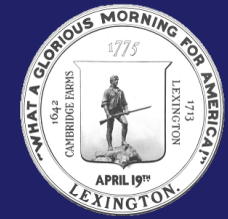
*These meetings included the Board of Selectmen, the School Committee, the Appropriation Committee, and the Capital Expenditures Committee.*

- Summit I: Financial Indicators; 5-Year Revenue and Expense Forecast
- Summit II: FY 2020 Revenue Projections; FY 2020 Revenue Allocation
- Summit III: FY 2020 White Book Review
- Summit IV: FY 2020 Brown Book Preview



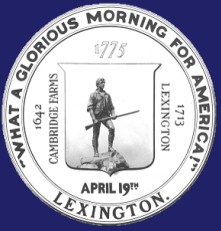
## FY 2020 Budget Growth Categories

- \$369,162 transfer of benefits to municipal accounts
- \$131,400 salary and benefits for two additional custodians transferred to municipal accounts
- Total growth = \$5,942,874, or an increase of 5.5%.
  - Contractual Increases: \$2,753,738 or 2.55%
  - Legal/Mandates: \$1,226,899 or 1.13%
  - Enrollment Increases: \$1,589,718 or 1.47%
  - Program Improvements: \$372,519 or 0.34%



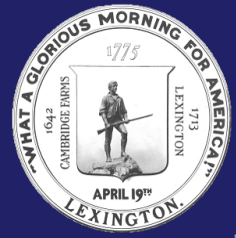
# FY 2020 Revenue Allocation (Summit II)

<b>FY 2020 Revenue Allocation Model (Summit II)</b>			
<b>Projected Revenue</b>	<b>Shared Costs</b>	<b>Municipal Base</b>	<b>School Base</b>
<b>\$229,266,000</b>		<b>\$38,270,000</b> <b>\$214,000</b>	<b>\$108,111,000</b>
<b>\$221,321,000</b>	<b>\$74,726,000</b>	<b>\$38,484,000</b>	<b>\$108,111,000</b>
<b>FY 2020 Available Growth Revenue</b>		<b>Municipal</b>	<b>School</b>
<b>\$7,945,000</b>		<b>\$2,086,000</b>	<b>\$5,859,000</b>
		<b>(26.3%)</b>	<b>(73.7%)</b>



# FY 2020 Revenue Allocation (Summit IV)

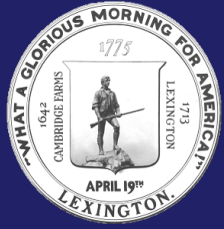
<b>FY 2020 Available Growth Revenue</b>	<b>Municipal</b>	<b>School</b>
<b>\$7,945,000</b>	<b>\$2,086,000</b>	<b>\$5,859,000</b>
	<b>(26.3%)</b>	<b>(73.7%)</b>
<b>FY 2020 Available Growth Revenue: Post-Summit IV</b>		<b>\$84,143</b>
<b>New Total</b>		<b>\$5,942,000</b>



# FY 2020 New Growth Revenue Allocation

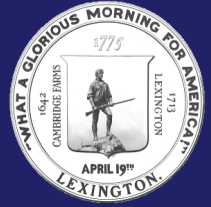
		Amounts	Percentages
<b>Sources</b>	<b>FY 2019 Base Budget</b>	<b>\$108,111,445</b>	
	<b>FY 2020 Growth Revenue</b>	<b>\$5,942,874</b>	<b>5.5%</b>
<b>Uses</b>	<b>Contractual Increases</b>	<b>\$2,753,738</b>	<b>2.55%</b>
	<b>Legal/Mandates</b>	<b>\$1,226,899</b>	<b>1.13%</b>
	<b>Enrollment Increases</b>	<b>\$1,589,718</b>	<b>1.47%</b>
	<b>Program Improvements</b>	<b>\$372,519</b>	<b>0.34%</b>
	<b>Total</b>	<b>\$5,942,874</b>	<b>5.5%</b>





# FY 2020 Actual Net Revenue Growth

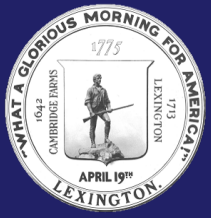
<b>Sources</b>	<b>FY 2019 Base Budget</b>	<b>\$108,111,445</b>
	<b>FY 2020 Growth Revenue (5.5%)</b>	<b>\$5,942,874</b>
<b>Transfer to Municipal</b>	<b>Benefits (e.g., Health, Workers' Comp.)</b>	<b>\$369,162</b>
	<b>Custodial Additions (with Benefits)</b>	<b>\$131,400</b>
<b>School Department FY 2020</b>	<b>Appropriation Growth (5.03%)</b>	<b>\$5,442,312</b>
	<b>Total Appropriation</b>	<b>\$113,553,757</b>



# Summary of LPS FY 2020 Budget Growth

## School Committee Recommended Budget Based on Adjustments Recommended at Summit IV

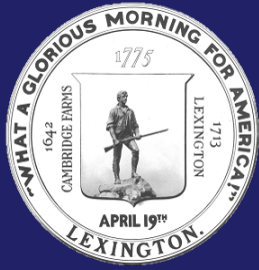
Appropriation Summary	FY18 Actual	FY19 Budget (Adj.)	FY20 Recommended	Amount Increase	Percent Increase
Salary and Wages	\$85,953,852	\$90,703,277	\$95,442,183	\$4,738,906	5.22%
Expenses	\$15,701,329	\$17,408,168	\$18,111,574	\$703,406	4.04%
Total 1100 LPS	\$101,655,182	\$108,111,445	\$113,553,757	\$5,442,312	5.03%



# Summary of FY 2020 Position Changes

A total of 26.63 FTEs, with the majority (all but 1.33 FTEs) dedicated to enrollment increases and legal mandates.

Category	Program Line	Sum of FTE
Base	Bridge	(1.00)
Legal Mandate (IEPs)	PreK-22 SpEd	5.56
Enrollment	Health Services	1.60
	K-12 Counseling	1.00
	K-12 ELL	1.60
	K-12 Performing Arts	0.73
	K-5 Science	0.56
	Lexington High School	6.50
	PreK-22 SpEd Contingency	4.66
	Print Center	0.10
	Transportation	0.13
	K-12 Curriculum Contingency	3.86
<b>Enrollment Total</b>		<b>20.74</b>
Program Improvement	K-12 PE/Wellness	0.20
	K-5 Science	0.13
	Superintendent/School Committee	1.00
<b>Program Improvement Total</b>		<b>1.33</b>
<b>Grand Total</b>		<b>26.63</b>



# FY 2008 - FY 2018 Enrollment Adjusted Cost Growth in Similar Communities

2008 Enrollment		2018 Enrollment	Percent Growth	2008 Actual NSS	2018 Actual NSS	Percent Growth	Per Pupil Adjusted Budget Growth 2008 - 2018
Brookline	6,004	7,541	26%	\$79,810,953	\$135,801,313	70%	35.5%
Lexington	6,109	7,126	17%	\$81,693,214	\$128,027,834	57%	34.4%
Newton	11,688	12,857	10%	\$156,198,906	\$223,938,345	43%	30.3%
Wellesley	4,653	5,030	8%	\$55,442,005	\$83,808,821	51%	39.8%
Weston	2,308	2,159	-6%	\$34,464,923	\$48,098,887	40%	49.2%

Source: MA Department of Elementary and Secondary Education  
 Net School Spending - Chapter 70 District Profiles